



# OrgChart Platinum

## Visualise Organisation Success

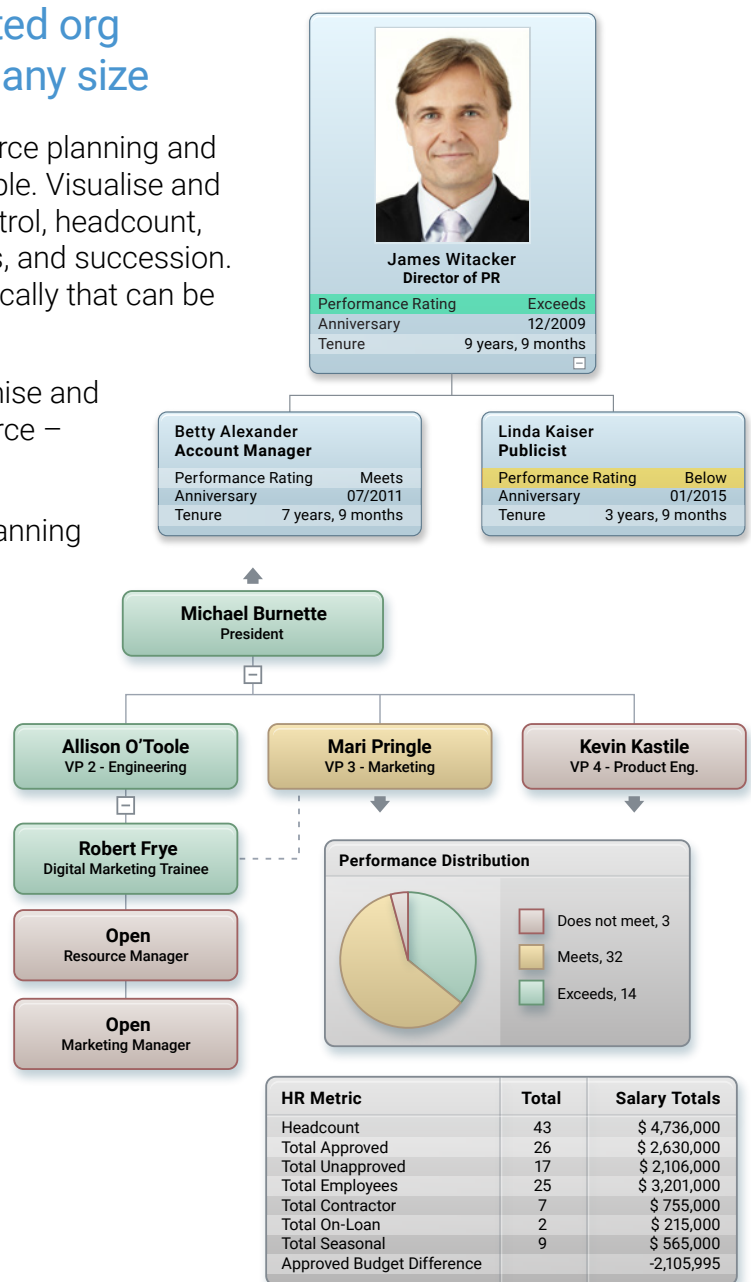


### Best workforce planning and automated org charting solution for organisations of any size

OrgChart Platinum delivers human resource, workforce planning and forecasting tools that bring the best out of your people. Visualise and shape your workforce using insights for span of control, headcount, levels of management, the positioning of key players, and succession. Plus, OrgChart creates organisation charts automatically that can be securely shared throughout your company.

OrgChart Platinum is the best tool to visualise, organise and communicate your company's most precious resource – your employees.

- Professional organisation charts for workforce planning
- Fast and easy
- Always up-to-date
- Custom template designer for any style you need
- Dotted-line reporting, matrix-based charts
- Model "what-if" scenarios
- Metrics library for workforce analysis
- Color coding for talent visualisation
- Open position management
- Track any changes
- Create interactive PDFs or PowerPoint
- Easily share org charts online (web, Office365, SharePoint, Dropbox)
- Dynamic report writer
- No IT resources required
- Responsive technical support available



#### GET STARTED TODAY

Call us at +44 (0)139 234 0364, email us at [sales@officeworksoftware.co.uk](mailto:sales@officeworksoftware.co.uk) or visit [orgchartpro.co.uk](http://orgchartpro.co.uk)



# OrgChart Platinum

## Enhance Your Workforce Planning

### Directly Connect with Your HRIS Data

- OrgChart Platinum directly imports HR information from Oracle and other HRIS systems like SAP.
- Bring your HR data into OrgChart to generate an org chart, which you can refresh and update in real-time as you perform workforce planning and modeling of the organisation.

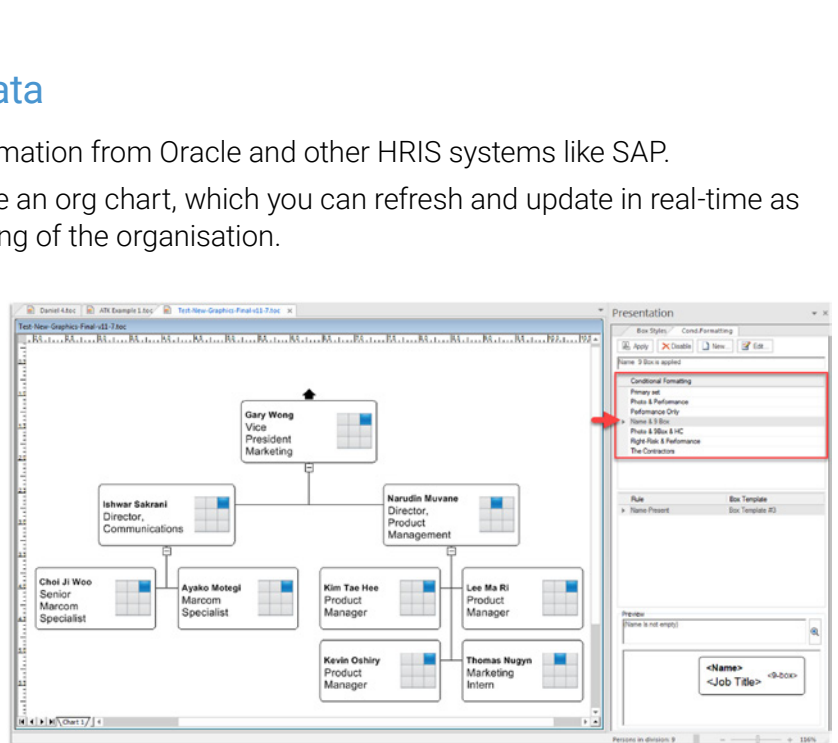
### Manage Relationships with Dotted Line Reporting

- Support project-oriented work, multiple geographies and increased product complexity with up to 10 dotted line reporting relationships per employee.

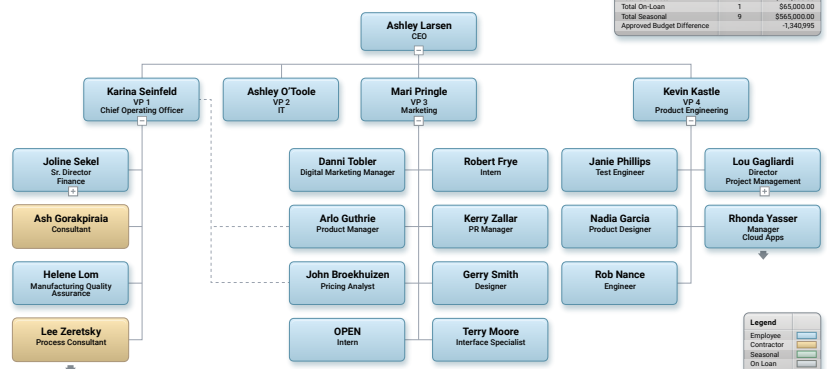
### Plan Your Workforce with Multi-Record Grouping and Rule-Based Filtering

- Group records with new formatting controls, such as multi-column formatting, shading, and data grouping. Group your personnel by any criteria such as a team, project, job title or payroll group.
- Add group records either manually or automatically on import.
- Add filters that automatically reveal, hide, or calculate data based on your requirements.

OrgChart Platinum is your HR workbench for workforce planning and organisational charting.



### Infrastructure Department



HR Metric	Total	Salary Totals
Headcount	38	\$4,476,000.00
Total Approved	27	\$3,135,000.00
Total Unapproved	11	\$1,341,000.00
Total Employees	22	\$2,901,000.00
Total Contractor	6	\$945,000.00
Total On-Loan	1	\$65,000.00
Total Seasonal	9	\$565,000.00
Approved Budget Difference		-1,340,995

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# OrgChart Platinum

## The Features You Need

### CHART CREATION

Easily create professional charts for meetings and presentations

Create custom templates

Import and refresh from any spreadsheet or data source

### PLANNING & ANALYSIS

Export chart data

Automatically add, remove or reassign employees

Visualise Key Performance Indicators

Compare multiple organisational change scenarios

Color-coding and auto conditional formatting

Audit trail of all personnel changes

Automatically generated change approval forms

Side-by-side scenario planning and change comparison wizard

Planning and staging area for evaluating employee assignments

Filter to see or exclude any chart boxes

Multi-record chart boxes for grouping based on team, project or any attribute

Simultaneous view of chart and underlying data

### FORMATTING

Templates and sample charts to get started quickly

Smart field formatting

Powerful one-click formatting for best printing

### VIEWING, PRINTING & PUBLISHING

Multi-screen viewing

Fully-featured PDF editing tools

Publish charts to PDF, Word, PowerPoint and Web

Publish to SharePoint, Office 365 OneDrive, and Dropbox

Sort chart boxes by any data fields

Group boxes according to any criteria

Print or share any section of the organisation

Includes fully editable PDF software

### AUTOMATION & REPORTING

Data import for filtering and sorting

Dynamic report wizard

Scheduled data sync for charts that are always up-to-date

Data cleansing and repair diagnostics

## System Requirements

### WINDOWS® 7, 8 & 10

Microsoft Office 2010 or Office 365

Publish to HTML: Edge, IE, Chrome, Firefox, Safari

SharePoint 2010 & 2013 or Office 365 SharePoint

### MACINTOSH®

Mac OS X v 10.8 or higher

VMware Fusion, Parallels, or Boot Camp Partition running Windows 7 or higher

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